

Notificare cu privire la rezultatele Ofertei Publice de Preluare Voluntara a actiunilor emise de Biofarm S.A. si initiata de Zakłady Farmaceutyczne Polpharma S.A.

Data raportului: 20.07.2026

1. Denumirea Emitentului:
Biofarm S.A.

2. Numele/Denumirea ofertantului și al/a intermediarului ofertei:
Ofertant: Zakłady Farmaceutyczne Polpharma S.A.
Intermediar: Banca Comerciala Romana S.A.

3. Numărul deciziei A.S.F. prin care a fost aprobat documentul de ofertă publică
Decizia ASF nr. 596 din 11.06.2026

4. Perioada de derulare a ofertei
Data incepere oferta: 18.06.2026
Data inchidere oferta: 15.07.2026

5. Numărul și procentul reprezentat de valorile mobiliare depuse în cadrul ofertei
985.375.350 actiuni Biofarm SA reprezentand 100% din capitalul social al Emitentului

6. Numărul de valori mobiliare cumpărate și suma totală plătită
Numar de actiuni: 913.860.508
Suma totala platita: 1.260.213.640,53 lei

7. Data și modalitatea de decontare a tranzacției aferente ofertei publice
Tranzactia a fost executata in data de 16.07.2026.
Decontarea a fost executata prin Depozitarul Central in data de 20.07.2026.

8. Procentul deținut de ofertant în urma încheierii ofertei
Procentul detinut de Ofertant urmare a derularii ofertei publice de cumparare este de 92,74% din capitalul social al Emitentului.

Notification regarding the results of the Voluntary Takeover Offer carried out by the Offeror Zakłady Farmaceutyczne Polpharma S.A. for the shares issued by Biofarm SA

Report date: 20.07.2026

1. Issuer name:
Biofarm S.A.

2. Name of the Offeror and Intermediary of the offer:
Offeror: Zakłady Farmaceutyczne Polpharma S.A.
Intermediary: Banca Comerciala Romana S.A.

3. Number of FSA's decision by which the public offer document was approved
FSA's Decision no. 596 dated 11.06.2026

4. The offer's period
The offer's date: 18.06.2026
The offer's end date: 15.07.2026

5. The number of shares and stake of the Issuer's share capital object of the public offer
985,375,350 shares of Biofarm SA, representing 100% stake of the Issuer's share capital

6. The number of the purchased shares during the public offer and the total amount paid by the offeror
Number of purchased shares: 913,860,508
Total value of the public offer:
RON 1,260,213,640.53

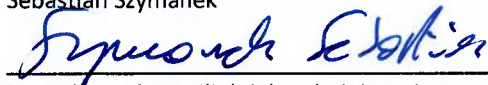
7. The settlement date and the transaction's settlement method related to the public offer
The transaction was executed on 16.07.2026.
The settlement was done by the Romanian Central Depositary on 20.07.2026.

8. The stake of the Issuer's share capital owned by the Offeror following the closing of the public offer
The stake of the Issuer's share capital owned by the Offeror as a result of closing the voluntary takeover offer is 92.74%.

Ofertant:

Zakłady Farmaceutyczne Polpharma S.A.

Sebastian Szymanek

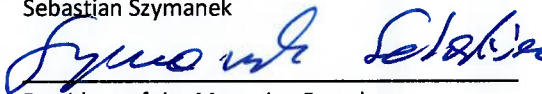


Președinte al Consiliului de Administratie

Offeror:

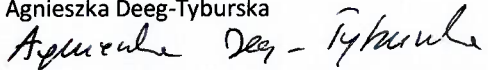
Zakłady Farmaceutyczne Polpharma S.A.

Sebastian Szymanek



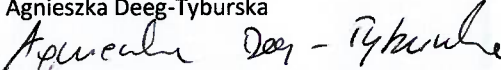
President of the Managing Board

Agnieszka Deeg-Tyburska



Membru al Consiliului de Administratie

Agnieszka Deeg-Tyburska



Member of the Managing Board

Intermediar:

Banca Comerciala Romana S.A.

Cosmina Plaveti



Head of Investment Banking

Intermediary:

Banca Comerciala Romana S.A.

Cosmina Plaveti



Head of Investment Banking

Bogdan Erdeli



Director Investment Banking

Bogdan Erdeli



Director Investment Banking